Alexian Brothers Pavilion Classes

Each Session (4 classes per session) is $20.00 for clients of Ellenbecker Investment Group, Inc. and residents of Alexian Village, $25.00 for the public. Please contact Ellen Nowak at (414) 357-5100 to register or to receive a free information booklet.

Session 1

1. How to Increase Income in a Low Interest Yielding Environment
Wednesday January 14, 2004 (6:00-7:30pm)
Are you looking for strategies that will help you build and achieve a stable and reliable income stream through a wide array of income producing investments? The unique concepts we will discuss are simple and understandable but they are rarely thought of or implemented in a turbulent market climate.

2. Understanding a W*hole-Life* Approach to Investing
Wednesday January 21, 2004 (6:00-7:30pm)
A whole-life approach to financial planning provides the opportunity to achieve your individual family needs and to create a plan that will build your legacy through wealth protection and growth.

3. Common Myths of Investing
Wednesday January 28, 2004 (6:00-7:30pm)
Join us to learn why many common financial myths may not be the best strategies for investing.

4. Getting Your Feet Wet in the Market Again
Wednesday February 4, 2004 (6:00-7:30pm)
Learn strategies and complete a risk tolerance profile to help you determine a comfortable and appropriate time to re-enter the market.

Session 2

1. What to Give When You Don't Know What to Give
Wednesday February 18, 2004 (6:00-7:30pm)
Join us and learn how to give all year long by becoming a mentor, donating time, and giving creative and educational gifts to your children, grandchildren or anyone else.

2. How Not to Make Uncle Sam Your Biggest Beneficiary
Wednesday February 25, 2004 (6:00-7:30pm)
Do you know how much Uncle Sam will inherit from your estate? Join us in learning the advantages of complete, accurate and personalized beneficiary planning.

3. Asset Allocation: How to Slice Your Pie
Wednesday March 3, 2004 (6:00-7:30pm)
Learn about strategies to reduce risk through diversifying asset classes, investment style and tax status.

4. It is Not How Much You Have, It is How Much You Get to Keep
Wednesday March 10, 2004 (6:00-7:30)
Learn about common estate planning strategies with special guest Attorney Robert Koch. Even if you have an estate plan already in place or even if you don't think you need one you will want to attend this program to learn about strategies that can help you achieve what you want upon your death.